

# **Customizing Carlson to Increase Productivity 1-3 Recorded 10/12/2022**

This follow-up training with Travis explores advanced customization techniques in Carlson Software to improve drafting efficiency and project management. The session covers tool palettes, macros, sheet sets, and automation using LISP and scripts for consistent CAD standards.

## **Key Topics:**

- Loading and managing tool palettes
- Custom macros and layer management
- Sheet set setup and automation
- Using LISP and scripts for project data and layer overrides
- Best practices for legends, templates, and title blocks

Descriptions, transcripts and other details of this recording have been AI-generated and may contain errors.

This session was presented by Travis Maxwell on 10/12/2022.

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# **Customizing Carlson to Increase Productivity 1-2**

# Recorded 10/12/2022

This webinar continues the “Customizing Carlson to Increase Productivity” series, focusing on advanced customization of Carlson Software through tool palettes, scripts, blocks, and CAD standards. Presenter Travis demonstrates how to automate repetitive drafting tasks, standardize project templates, and improve efficiency across teams using Carlson and IntelliCAD.

## Key Topics:

- Tool palette setup and automation
- Creating and managing blocks, layers, and line types
- Using scripts, Lisp files, and Excel integration
- Template and legend standardization
- Viewport color overrides and CAD standards consistency

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This session was presented by Travis Maxwell on 10/12/2022.

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# Customizing Carlson to Increase Productivity 1-1 Recorded 10/12/2022

This training session, led by Travis and hosted by That CAD Girl, demonstrates how to customize Carlson Software to improve drafting and design productivity. The session covers interface setup, tool palettes, macros, fonts, and workflow optimization for CA

D professionals.

**Key Topics:**

- Carlson Software interface customization
- Toolbars, ribbons, and workspaces
- Tool palettes and macros
- Font and layer management
- Project setup, templates, and automation

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