

2024 Virtual Workshops – Session #1-1 Recorded 11/19/2024

This session kicked off the 2024 Virtual Workshops hosted by That CAD Girl, providing an introductory overview of Carlson Software and its CAD environments. The training covered setup, configuration, data management, and practical demonstrations of key Carlson tools for survey, civil, and land development workflows.

Key Topics:

- Carlson Software overview and interface setup
- IntelliCAD vs. AutoCAD platform options
- Managing configuration and project folders
- Importing Civil 3D and LandXML data
- Deed entry, lot layout, and subdivision design
- Field-to-Finish workflows and surface modeling

Descriptions, transcripts and other details of this recording have been AI-generated and may contain errors.

This session was presented by Jennifer DiBona on 11/19/2024.

Introduction to Carlson Software – Settings, Setup,

Configuration & Points

A Virtual Webinar Using Carlson Software – Learn to Configure Settings and Points

This introductory Carlson Software webinar provides a comprehensive walkthrough of configuring settings, managing data folders, creating templates, and working with points in Carlson 2024. Participants learn how to customize their CAD environment, optimize project organization, and apply consistent standards across drawings.

Key Topics:

- Carlson Software interface and configuration setup
- Managing data folders, templates, and default settings
- Importing and editing points in Carlson CAD environment

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This session was presented by Jennifer DiBona on 04/02/2024.

Intro to Carlson Software: Settings, Setup, Configuration and Points

A Virtual Webinar Using Carlson Software – Learn to Configure Settings and Points

This webinar introduces new Carlson Software users to first-month setup tasks, common menus, help resources, licensing and download checks, Carlson Configure, drawing templates, and point workflows. It demonstrates practical configuration choices for project folders, object linking, CFG backups, DWT customization, CRD creation, point import, annotation scaling, and everyday point editing.

Key Topics:

- Carlson Configure and global setup
- Project folder strategies and object linking
- DWT templates, layers, linetypes, and PTXT text style
- CRD files, point import, and Draw Locate Points
- Point defaults, annotation scale, and point history

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This session was presented by Jennifer DiBona on 01/05/2024.

Grading Tips & Tricks in Carlson Software

A Virtual Webinar Using Carlson Software – Learn to Improve Grading Workflows

This webinar provides a comprehensive walkthrough of grading workflows in Carlson Software, focusing on site grading, building pads, retaining walls, and surface modeling. Attendees learn practical tips for using Carlson Civil and related modules to efficiently create, edit, and balance grading designs.

Key Topics:

- Building pad creation and elevation methods
- Using 3D Polyline Offset, Design Pad Template, and Surface Inspector
- Volume calculations and cut/fill color maps
- Retaining wall modeling and surface merging
- 2D-to-3D Polyline conversion and labeling techniques

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This session was presented by Jennifer DiBona on 05/22/2024.

Features of Carlson Survey & Civil: Setting Points and Stakeout

A Virtual Webinar Using Carlson Software – Learn to Manage Points for Stakeout

This webinar, hosted by That CAD Girl, explores advanced features in Carlson Survey and Carlson Civil for creating, managing, and staking out points. The session demonstrates practical workflows for field-to-finish code usage, point creation from entities, and interpolation tools to streamline survey and design tasks.

Key Topics:

- Field-to-Finish (FLD) file setup and usage
- Point creation, configuration, and linking behavior
- Creating points from entities and GIS data
- Building offsets, envelopes, and interpolation methods

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This session was presented by Jennifer DiBona on 01/11/2024.

Fast Track to Carlson Takeoff – Session #2-3 Recorded 01/25/2024

This recorded training session covers advanced techniques in Carlson Takeoff, focusing on digitizing, scaling, and building accurate 3D surfaces from 2D plans. The instructor demonstrates practical workflows for importing PDFs, setting control points, creating layers, and elevating linework for construction takeoff and modeling.

Key Topics:

- PDF import and scaling setup
- Layer management and control points
- Digitizing contours, curbs, and building pads
- Elevating 2D polylines to 3D
- Modeling surfaces and managing breaklines

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This session was presented by Jennifer DiBona on 1/23/2024.

Fast Track to Carlson Takeoff – Session #2-2 Recorded 01/25/2024

This training session provides an in-depth walkthrough of Carlson Takeoff's Trench and CADNet modules, demonstrating how to input trench networks, create templates, calculate quantities, and import or process PDFs for takeoff and modeling. The instructor also covers practical workflows for converting raster and vector data, merging images, and extracting linework from PDFs for construction modeling.

Key Topics:

- Carlson Trench Module setup and workflow
- Creating trench templates and calculating trench quantities
- Understanding raster vs. vector PDFs
- Using CADNet to import, merge, and convert PDFs
- Extracting linework and spot elevations for modeling

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This session was presented by Jennifer DiBona on 1/25/2024.

Fast Track to Carlson Takeoff

– Session #2-1

Recorded 1/25/2024

This session is the second day of the FastTrack Carlson Takeoff training series led by That CAD Girl. It covers advanced CAD cleanup, elevation management, geotechnical data entry, and coordinate alignment workflows in Carlson Takeoff.

Key Topics:

- Drawing cleanup and layer management
- Elevation correction and contour preparation
- Handling PDF imports and block cleanup
- Converting spot elevations to Carlson points
- Translating and aligning coordinates
- Introduction to Geotech and Trench modules

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This session was presented by Jennifer DiBona on 1/25/2024.

Fast Track to Carlson Takeoff

– Session #1-3

Recorded 1/23/2024

This FastTrack Carlson Takeoff training session focuses on creating, cleaning, and preparing a working drawing for takeoffs and surface modeling using Carlson Software. The instructor demonstrates

ates best practices for managing CAD data, cleaning imported files, handling Civil 3D and LandXML data, and preparing accurate 3D models for construction and machine control.

Key Topics:

- Creating and managing a “working drawing” in Carlson
- Cleaning and importing CAD and Civil 3D data
- Using Drawing Cleanup and Layer Inspector
- Managing Xrefs, layouts, and scaling
- Elevating polylines and preparing 3D models

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This session was presented by Jennifer DiBona on 1/23/2024.

Fast Track to Carlson Takeoff, Session #1-2 Recorded 1/23/2024

This webinar session from *That CAD Girl's Fast Track Carlson Takeoff* series demonstrates advanced takeoff and modeling workflows in Carlson Takeoff Suite and Carlson Civil. It covers material quantity reporting, topsoil removal and replacement, surface inspection, XML export for machine control, and 2D-to-3D polyline elevation techniques.

Key Topics:

- Material quantity and volume reporting in Carlson Takeoff

- Topsoil removal/replacement setup and surface logic
- Surface Inspector and surface file management (EX, FG, SG)
- Exporting surfaces to LandXML, TIN, and Topcon formats
- Cut/fill color maps, quick profiles, and 3D drive simulations
- Elevate / 3D Data tools for converting 2D to 3D polylines

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This session was presented by Jennifer DiBona on 1/23/2024.