

2022 Virtual Workshops 3-4 – Carlson Software Showcase Desktop Software Round Table Recorded 11/29/2022

This 2022 Virtual Workshop session hosted by That CAD Girl featured Carlson Software experts discussing new features in the 2023 release, customization of toolbars and menus, hydrology and civil design workflows, and user-submitted questions. The interactive session included live demonstrations, troubleshooting, and feature requests for future development.

Key Topics:

- Carlson 2023 release overview and stability improvements
- Customizing toolbars, menus, and workspaces (CUI management)
- Hydrology and civil design workflows (pipe inverts, automation)
- Retaining wall design tools and feature requests
- Managing external references and images in CAD drawings

Descriptions, transcripts and other details of this recording have been AI-generated and may contain errors.

This session was presented by Jennifer DiBona on 11/29/2022.

2022 Virtual Workshops 3-2 – Carlson Software Showcase Field Software Round Table Recorded 11/29/2022

This 2022 Carlson Virtual Workshop session introduced major updates to Carlson's field software, including new least-squares analysis tools, enhanced reporting, and BIM integration for SurvPC Version 7. Presenters demonstrated real-world workflows for boundary surveys, redundancy checks, and BIM-based stakeout, followed by live Q&A and support tips.

Key Topics:

- SurvPC 7.0 new features and redundancy tools
- Field least-squares analysis and reporting
- BIM model visualization and stakeout
- Web map overlays and NGS benchmark queries
- Carlson Cloud for field-to-office file transfer

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This session was presented by Jennifer DiBona on 11/29/2022.

2022 Virtual Workshops 3-1

Carlson Software Showcase

Overview of Carlson

Recorded 11/29/2022

This Carlson Software virtual workshop, led by Scott Griffin, introduced users to new and existing features in Carlson 2023, including Drawing Cleanup, Field to Finish utilities, CADnet, and BIM integration. The session emphasized workflow efficiency, data cleanup, and 3D modeling enhancements for surveyors, engineers, and CAD professionals.

Key Topics:

- Drawing Cleanup and CAD file optimization
- Field to Finish updates and symbol management
- CADnet tools for PDF and BIM integration
- Wall Polyline Profile Editor and 3D modeling
- Subdivision layout automation and reporting

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This session was presented by Scott Griffin on 11/29/2022.

2022 Virtual Workshops 1-3 – Introduction to CAD

Recorded 11/15/2022

This virtual workshop session from That CAD Girl's 2022 series provides an in-depth tutorial on CAD line types, line-type scales, and paper-space layout management in Carlson and IntelliCAD. Attendees learned how to create, edit, and manage custom line types, control scaling across model and paper space, and use viewports effectively for plotting.

Key Topics:

- Creating and editing custom line types (.LIN files)
- Managing line-type scales (LTscale, PSLTscale, Plinegen)
- Using paper space, layouts, and viewports
- Handling text orientation and rotation flags
- Managing layers and visibility across multiple viewports
- Carlson-specific tools and troubleshooting

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This session was presented by Jennifer DiBona on 11/15/2022.

2022 Virtual Workshops 1-2, Introduction to CAD Recorded 11/15/2022

This virtual CAD workshop session covers foundational and intermediate concepts in IntelliCAD and AutoCAD, focusing on layers, properties, symbols, dimension styles, and drawing templates. Par

Participants learned how to manage visibility, organize drawings, create reusable blocks, and apply national CAD standards for consistent project setup.

Key Topics:

- Layer management and visibility control
- Properties toolbar and entity editing
- Symbols, blocks, and WBLOCK creation
- Dimension styles and scaling
- National CAD Standards and template setup

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This session was presented by Jennifer DiBona on 11/15/2022.

2022 Virtual Workshops 2-3 – Introduction to Carlson Recorded 11/17/2022

This session from the 2022 Carlson Virtual Workshops provides a detailed, hands-on walkthrough of Carlson Survey tools, including symbol insertion, field-to-finish workflows, surface creation, GIS imagery, annotation, legends, title blocks, and plotting. Participants learn practical CAD techniques for producing professional survey drawings and managing multi-sheet plan sets efficiently.

Key Topics:

- Carlson Survey commands and workflows
- Field-to-Finish, surfaces, and contour generation
- GIS imagery integration and plotting automation

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This session was presented by Jennifer DiBona on 11/17/2022.

2022 Virtual Workshops 2-2 – Introduction to Carlson Recorded 11/17/2022

This virtual training session introduces participants to Carlson Software's CAD tools, focusing on annotation settings, drawing templates, point management, and survey project workflows. Instructor Jennifer DiBona demonstrates practical commands and configuration strategies to standardize drafting and survey processes within Carlson.

Key Topics:

- Auto Annotate, Scalers, and Annotation Defaults
- Drawing Templates and Layer Libraries
- Importing and Managing Points (CRD files)
- Deed Entry, Translation, and Correlation Tools
- Survey Project Workflow and Best Practices

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This session was presented by Jennifer DiBona on 11/17/2022.

2022 Virtual Workshops 2-1 – Introduction to Carlson Recorded 11/17/2022

This virtual workshop introduces participants to Carlson Software 2023, focusing on setup, configuration, and best practices for new users. The session covers installation, interface customization, project folder organization, and annotation standards within Carlson Survey and IntelliCAD environments.

Key Topics:

- Carlson 2023 installation and version updates
- Interface setup and configuration (menus, ribbons, toolbars)
- Managing projects, data folders, and settings
- Understanding Carlson vs. CAD commands
- Annotation, text scaling, and drawing setup

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This session was presented by Jennifer DiBona on 11/17/2022.

Customizing Carlson to Increase Productivity 1-3 Recorded 10/12/2022

This follow-up training with Travis explores advanced customization techniques in Carlson Software to improve drafting efficiency and project management. The session covers tool palettes, macros, sheet sets, and automation using LISP and scripts for consistent CAD standards.

Key Topics:

- Loading and managing tool palettes
- Custom macros and layer management
- Sheet set setup and automation
- Using LISP and scripts for project data and layer overrides
- Best practices for legends, templates, and title blocks

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This session was presented by Travis Maxwell on 10/12/2022.

Customizing Carlson to Increase Productivity 1-2

Recorded 10/12/2022

This webinar continues the “Customizing Carlson to Increase Productivity” series, focusing on advanced customization of Carlson Software through tool palettes, scripts, blocks, and CAD standards. Presenter Travis demonstrates how to automate repetitive drafting tasks, standardize project templates, and improve efficiency across teams using Carlson and IntelliCAD.

Key Topics:

- Tool palette setup and automation
- Creating and managing blocks, layers, and line types
- Using scripts, Lisp files, and Excel integration
- Template and legend standardization
- Viewport color overrides and CAD standards consistency

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This session was presented by Travis Maxwell on 10/12/2022.